

What will the advisor learn from this presentation?

In this presentation, the advisor will increase their knowledge in regards to the Insured Retirement Strategy and its effectiveness as another financial strategy that provides clients with permanent life insurance coverage and the opportunity to supplement their retirement income.

Presentation Overview

Creating an Insured Retirement Strategy using iA PAR will help eliminate the stress of retirement income in the future. Combining a strategy like this along with RRSP contributions can help secure your client's standard of living in their retirement years.

Qayam will address the following points:

1. The need for permanent life insurance coverage.
2. Cash value growth.
3. Use of the policy as collateral.
4. Supplemental income.
5. Wealth transfer.

When this type of policy is implemented, the client can receive supplemental retirement income along with knowing that the corporation has valuable life insurance protection on a key person or shareholder and the opportunity to access policy values tax-free immediately or in the future.