



**NATIONAL ADVISORS CONFERENCE - September 15/16, 2025**  
Wyndham Grand Fallsview Hotel - 6455 Fallsview Blvd, Niagara Falls, ON  
**"Your Future by Design"**

<b>Monday September 15, 2025 – Grand Ballroom</b>	
6:30 AM – 7:45 AM	Breakfast and Registration in Grand Ballroom
7:45 AM – 8:00 AM	Opening Remarks – <b>Mike Englert B. Ed., EPC</b>
8:00 AM – 9:00 AM	Topic TBA <b>Daniel Collison BA, CFP, TEP</b> <i>Sponsored by our Diamond Sponsor Advice2Advisors</i>
9:00 AM – 10:00 AM	Topic TBA <b>Dale Barrett LLB, Tax Lawyer</b> <i>Sponsored by our Diamond Sponsor Barrett Tax Law</i>
10:00 AM – 11:00 AM	Strategic Planning: Unlocking the Power of Living Benefits <b>Perry Wong &amp; Rob Watson CPA, CA</b> <i>Sponsored by our EMERALD Sponsor Combined Insurance</i>
11:00 AM – 12:00 PM	Leading Edge Solutions To Protect Your Biggest Asset - Your Health <b>Kevin Brady Director, Corporate Health at NFP Canada Corp., Founder &amp; Director Advica Health</b> <i>Sponsored by our Diamond Sponsor Advica Health</i>
12:00 – 1:00 PM	Buffet Lunch Provided – Grand Ballroom
1:00 PM – 2:00 PM	Topic TBA <b>Simon Reilly</b> <i>Sponsored by our Diamond Sponsor Leading Advisor Inc.</i>
2:00 PM – 3:00 PM	Retirement Realities Reimagined: Aligning Financial Plans with Modern Senior Living Options <b>Amanda Richards BA CPCA, EPC</b> <i>Sponsored by our Diamond Sponsor Chartwell Retirement Residences</i>
3:00 PM – 4:00 PM	Topic TBA <b>Gino Stirpe CHS, Vice President of VUMI® Canada, Inc</b> VUMI Canada
4:00 PM – 5:00 PM	How to Build the Ultimate Referral Generation Strategy <b>Rod Burylo CIM, FCSI</b> <i>Sponsored by our Diamond Sponsor Equate Asset Management</i>
5:00 PM	Closing Remarks, Adjourn & Enjoy Niagara Falls

Agenda subject to change