



NATIONAL ADVISORS CONFERENCE - September 15/16, 2025
 Wyndham Grand Fallsview Hotel - 6455 Fallsview Blvd, Niagara Falls, ON
"Your Future by Design"

Monday September 15, 2025 – Grand Ballroom	
<i>6:30 AM – 7:45 AM</i>	Breakfast and Registration in Grand Ballroom
<i>7:45 AM – 8:00 AM</i>	Opening Remarks – Mike Englert B. Ed., EPC
<i>8:00 AM – 9:00 AM</i>	Topic TBA Daniel Collison BA, CFP, TEP <i>Sponsored by our Diamond Sponsor Advice2Advisors</i>
<i>9:00 AM – 10:00 AM</i>	Topic TBA Dale Barrett LLB, Tax Lawyer <i>Sponsored by our Diamond Sponsor Barrett Tax Law</i>
<i>10:00 AM – 11:00 AM</i>	Strategic Planning: Unlocking the Power of Living Benefits Perry Wong & Rob Watson CPA, CA <i>Sponsored by our EMERALD Sponsor Combined Insurance</i>
<i>11:00 AM – 12:00 PM</i>	Leading Edge Solutions To Protect Your Biggest Asset - Your Health Kevin Brady Director, Corporate Health at NFP Canada Corp., Founder & Director Advica Health <i>Sponsored by our Diamond Sponsor Advica Health</i>
<i>12:00 – 1:00 PM</i>	Buffet Lunch Provided – Grand Ballroom
<i>1:00 PM – 2:00 PM</i>	Topic TBA Simon Reilly <i>Sponsored by our Diamond Sponsor Leading Advisor Inc.</i>
<i>2:00 PM – 3:00 PM</i>	Retirement Realities Reimagined: Aligning Financial Plans with Modern Senior Living Options Amanda Richards BA CPCA, EPC <i>Sponsored by our Diamond Sponsor Chartwell Retirement Residences</i>
<i>3:00 PM – 4:00 PM</i>	Topic TBA Gino Stirpe CHS, Vice President of VUMI® Canada, Inc VUMI Canada
<i>4:00 PM – 5:00 PM</i>	How to Build the Ultimate Referral Generation Strategy Rod Burylo CIM, FCSI <i>Sponsored by our Diamond Sponsor Equate Asset Management</i>
<i>5:00 PM</i>	Closing Remarks, Adjourn & Enjoy Niagara Falls

Agenda subject to change