



NATIONAL ADVISORS CONFERENCE

September 15/16, 2025

Wyndham Grand Fallsview Hotel - 6455 Fallsview Blvd, Niagara Falls, ON

"Your Future by Design"

Tuesday September 16, 2025 – Grand Ballroom	
6:30 AM – 7:45 AM	Breakfast and Registration in Grand Ballroom
7:45 AM – 8:00 AM	Opening Remarks – Mike Englert B. Ed., EPC
8:00 AM – 9:00 AM	Topic TBA Presenter TBA <i>Sponsored by our Platinum Sponsor Serenia Life</i>
9:00 AM – 10:00 AM	Topic TBA Bill Bishop <i>Sponsored by our Platinum Sponsor Bill Bishop's BIG IDEA Company</i>
10:00 AM – 11:00 AM	Topic TBA Michael Danks CLU, AII, EPC <i>Sponsored by our Platinum Sponsor www.ibcgroup.ca</i>
11:00 AM – 12:00 PM	Taking PAR to the Advantage Max Ayal Alalouf <i>Sponsored by our Platinum Sponsor Foresters Financial</i>
12:00 – 1:00 PM	Buffet Lunch Provided – Grand Ballroom
1:00 PM – 2:00 PM	Using Disability Tax Credits (DTC) & the Registered Disability Savings Plan (RDSP) as Part of Your Planning Process Peter Curtis P1 <i>Sponsored by our Platinum Sponsor Disability Tax Results Inc.</i>
2:00 PM – 3:00 PM	Topic TBA Ahlan (AKIL) Balachandran B.Comm, CFP, CLU, CHS, EPC <i>Sponsored by our Platinum Sponsor BlueMind</i>
3:00 PM – 4:00 PM	Topic TBA Presenter TBA <i>Sponsored by our Platinum Sponsor Manulife Bank</i>
4:00 PM – 5:00 PM	"Your Future by Design" Peter Wouters RFG, AIAA, ARP, TEP, FLMI, RHU, CFP, CLU, CHFC, ALHC, CPCA, CHS, AFSI, EPC <i>Sponsored by our Diamond Sponsor Canadian Initiative for Elder Planning Studies (CIEPS)</i>
5:00 PM	Closing Remarks, Adjourn & Enjoy Niagara Falls

Agenda subject to change